

15 April 2009

Tullett Prebon plc

Annual Financial Report 2008

Pursuant to Listing Rule 9.6.3, copies of the Tullett Prebon plc Annual Report and Accounts 2008, incorporating the Notice of the 2009 Annual General Meeting and Form of Proxy, have been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility which is situated at:

The Financial Services Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS

The Annual Report and Accounts 2008 and the Notice of the 2009 Annual General Meeting will shortly be available on the Company's website:

<http://www.tullettprebon.com/>

In addition, Tullett Prebon plc makes the following disclosures in compliance with provisions 4.1.3 and 6.3.5 (2) of the Disclosure and Transparency Rules:

The Annual Financial Report contains a directors' responsibility statement in the form set out below:

"The directors are responsible for preparing the Annual Report and the financial statements in accordance with applicable laws and regulations. The directors are required to prepare financial statements for the Group in accordance with International Financial Reporting Standards ('IFRS') and have chosen to prepare financial statements for the Company in accordance with United Kingdom Generally Accepted Accounting Practice ('UK GAAP').

In the case of IFRS accounts, International Accounting Standard 1 requires that financial statements present fairly for each financial year the Group's financial position, financial performance and cash flows. This requires the faithful representation of the effects of transactions, other events and conditions in accordance with the definitions and recognition criteria for assets, liabilities, income and expenses set out in the International Accounting Standards Board's 'Framework for the Preparation and Presentation of Financial Statements'. In virtually all circumstances, a fair presentation will be achieved by compliance with all applicable International Financial Reporting Standards. Directors are also required to:

- select and apply accounting policies properly;
- present information, including accounting policies, in a manner that provides relevant, reliable, comparable and understandable information; and
- provide additional disclosures when compliance with the specific requirements in IFRS is insufficient to enable users to understand the impact of particular transactions, other events and conditions on the entity's financial position and financial performance.

In the case of UK GAAP accounts, the directors are required to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Company and of the profit or loss of the Company for that period. In preparing these financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent; and
- state whether applicable accounting standards have been followed.

The directors confirm that they have complied with the above requirements in preparing the financial statements. The directors further confirm that the Report of the Directors includes a fair review of the development and performance of the business and the position of the Company and the Group, together with a description of the principal risks and uncertainties that they face.

The directors are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Company, for safeguarding the assets, for taking reasonable steps for the prevention and detection of fraud and other irregularities and for the preparation of a Directors' Report and Report on Directors' Remuneration which comply with the requirements of the Companies Acts 1985 and 2006.

The directors are responsible for the maintenance and integrity of the Company website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements differs from legislation in other jurisdictions.”

The financial statements and management report from the Annual Report and Accounts 2008 were released via RNS on 10 March 2009 at 7am and form part of this announcement.

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Tullett Prebon plc