

1 July 2009

Tullett Prebon Group Holdings plc

Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing at their Document Viewing Facility:

Tullett Prebon Group Holdings plc - £141,144,000 7.04% Guaranteed Notes due 2016

<http://www.tullettprebon.com/announcements/investor/rannouncement/RA20090630.pdf>

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