

TULLETT PREBON GROUP HOLDINGS PLC (the "Company")

Annual Information Update for the 12 months up to and including 12 May 2010.

This Annual Information Update is required by and is being made pursuant to Article 10 of the Prospectus Directive as implemented in the United Kingdom (Prospectus Rule 5.2).

The information referred to below is not necessarily up to date as at the date of this annual information update and the Company does not undertake any obligation to update any such information in the future.

1. Tullett Prebon Group Holdings plc - Regulatory announcements

The following UK regulatory announcements have been made by the Company via a Regulatory Information Service during the previous 12 months. Copies of these announcements can be viewed at the London Stock Exchange's website at www.londonstockexchange.com.

| Date of publication | Regulatory headline |
|----------------------------|---------------------------------------|
| 1 July 2009 | Offering Circular Posted - correction |
| 30 June 2009 | Offering Circular Posted |
| 25 June 2009 | Results of Bond Exchange Offer |
| 16 June 2009 | Bond Exchange Offer |

2. Tullett Prebon Group Holdings plc - Documents filed with the Registrar of Companies

The following documents have been filed by the Company with the Registrar of Companies during the previous 12 months. Copies of these documents may be obtained from Companies House (e-mail: enquiries@companies-house.gov.uk) at:

Companies House
Crown Way
Cardiff
CF14 3UZ

Or, if you are a registered user, through Companies House Direct at www.direct.companieshouse.gov.uk.

| Date | Type | Description |
|-----------------|-------------|---|
| 9 February 2010 | AR01 | 11/01/10 FULL LIST |
| 9 February 2010 | LATEST | 09/02/10 STATEMENT OF CAPITAL GBP 53084535.25 |
| 8 February 2010 | CH01 | DIRECTOR'S CHANGE OF PARTICULARS / TERENCE CHARLES SMITH / 08/02/2010 |
| 8 February 2010 | | DIRECTOR'S CHANGE OF PARTICULARS / PAUL RICHARD MAINWARING / 08/02/2010 |
| 8 February 2010 | | DIRECTOR'S CHANGE OF PARTICULARS / NICOLA CHALLEN / 08/02/2010 |
| 18 May 2009 | AA | INTERIM ACCOUNTS MADE UP TO 30/04/09 |
| 18 May 2009 | 288b | APPOINTMENT TERMINATED SECRETARY ALISTAIR PEEL |
| 18 May 2009 | 288a | SECRETARY APPOINTED NICOLA CHALLEN |

3. Tullett Prebon Group Holdings plc - Documents filed with the Financial Services Authority

The following documents have been filed by the Company with the Financial Services Authority during the previous 12 months. These documents may be viewed at:

Document Viewing Facility
Financial Services Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS

Copies of these documents are also available on request from the Company's Registered Office at Tower 42, Level 37, 25 Old Broad Street, London EC2N 1HQ.

| Date | Description |
|--------------|---|
| 30 June 2009 | Prospectus £141,144,000 7.04% Guaranteed Notes due 2016 |