

13 May 2010

Tullett Prebon plc

Statement re Possible Offer

The board of Tullett Prebon plc (the “Company”) announced on 10 March 2010 that it was in preliminary discussions with a third party about a possible offer being made for the Company. These discussions have been constructive, however, it has not been possible to reach agreement on the terms of any offer, and accordingly these discussions have now terminated. The third party has confirmed that it does not intend to pursue a possible offer for the Company at this time.

For the purposes of the City Code on Takeovers and Mergers the Company is no longer considered to be in an offer period.

Enquiries:

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